

**AGRIBANK, FCB**  
**FINANCIAL STATEMENT INFORMATION**  
(in thousands)

**STATEMENT OF CONDITION INFORMATION**

	June 30, 2012 (Unaudited)	December 31, 2011
Loans	\$63,990,267	\$62,043,002
Less: Allowance for loan losses	<u>12,578</u>	<u>9,208</u>
Net loans	63,977,689	62,033,794
Investment securities, federal funds and cash	11,259,913	10,417,633
Accrued interest receivable	370,966	402,390
Other assets	<u>270,404</u>	<u>256,195</u>
Total assets	<u>\$75,878,972</u>	<u>\$73,110,012</u>
Bonds and notes	\$70,991,358	\$68,262,550
Subordinated notes	500,000	500,000
Accrued interest payable	221,796	241,061
Other liabilities	<u>191,862</u>	<u>300,214</u>
Total liabilities	71,905,016	69,303,825
Members' equity	<u>3,973,956</u>	<u>3,806,187</u>
Total liabilities and members' equity	<u>\$75,878,972</u>	<u>\$73,110,012</u>

**STATEMENT OF INCOME INFORMATION**

	For the Three Months Ended June 30, 2012		For the Six Months Ended June 30, 2012	
	2012	2011	2012	2011
	(Unaudited)		(Unaudited)	
Interest income	\$351,645	\$384,841	\$710,692	\$765,958
Interest expense	<u>233,749</u>	<u>265,967</u>	<u>483,766</u>	<u>545,182</u>
Net interest income	117,896	118,874	226,926	220,776
Provision for loan losses	<u>1,300</u>	<u>2,500</u>	<u>4,100</u>	<u>2,500</u>
Net interest income after provision for loan losses	116,596	116,374	222,826	218,276
Non-interest income	55,980	22,384	91,249	46,347
Non-interest expense	<u>23,620</u>	<u>23,539</u>	<u>50,346</u>	<u>45,225</u>
Net income	<u>\$148,956</u>	<u>\$115,219</u>	<u>\$263,729</u>	<u>\$219,398</u>